

# Weekly Stock Market Report

## WEEKLY MARKET UPDATE 24-27 September 2023



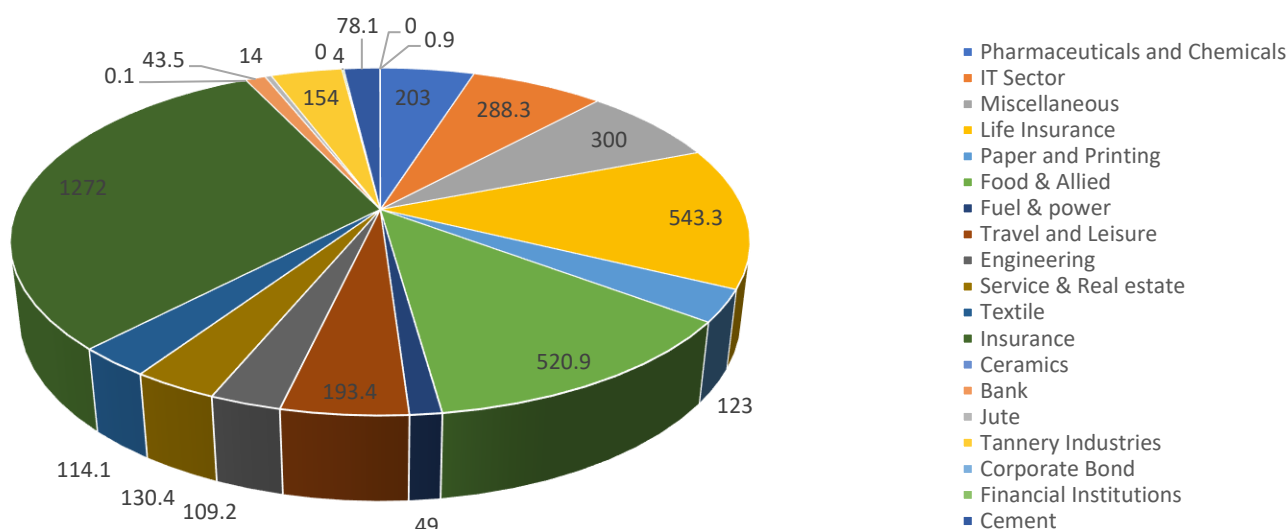
### DSE Index Summary

Index	27-Sep-23	21-Sep-23	Point Change	% Change
DSEX	6284.63	6309.75	-25.114	-0.398%
DSES	1359.60	1364.61	-5.007	-0.367%
DSE30	2140.36	2146.10	-5.745	-0.268%

### CSE Index Summary

Index	27-Sep-23	21-Sep-23	Point Change	% Change
CS50	1306.4153	1308.24	-1.825	-0.139%
CS30	13358.738	13378.5794	-19.841	-0.148%
CSI	1167.7017	1171.0903	-3.389	-0.289%

### Sector wise weekly Turnover Change Contribution



### Weekly Market Commentary

The DSEX indexed has decreased by -0.398% and decreased -25.114 points. The DSES index showed Negative momentum and down by -5.745. However, we have seen a Negative trend in DSE30. We have witnessed a negative trend in the 3 index in CSE. CS50 loss -1.825 points, CS30 index has decreased -19.841 points and CSI has loss -3.389 points. The Bangladesh Securities and Exchange Commission (BSEC) has recently granted permission to the country's premier bourse to carry out an investigation in order to uncover the facts behind the non-compliance. According to the BSEC, the 14 companies are Fortune Shoes, National Feed Mills, Central Pharmaceuticals, CVO Petrochemical Refinery, Dulamia Cotton Spinning Mills, Family Tex (BD), Keya Cosmetics, Khan Brother PP Woven Bag Industries, Northern Jute Manufacturing Company, Regent Textile Mills, The Dacca Dyeing and Manufacturing Company, Usmania Glass Sheet Factory, Zaheen Spinning, and Zaheen Tex Industries.

### DSE SME Index Summary

Index	27-Sep-23	21-Sep-23	Point Change	% Change
DSMEX	1248.04031	1223.2749	24.77	0.0202

Index	Issues Advanced	Issues declined	Issues Unchanged
DSMEX	11	4	0

DSE	
Issues Advanced	70
Issues declined	78
Issues Unchanged	154

CSE	
Issues Advanced	33
Issues declined	61
Issues Unchanged	53
Issues Traded	147

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 24-27 September 2023

### Weekly observation

Economic Update		
Forex Reserve Gross (August-2023)	29260.7	USD in Mn
Call Money Rate (Overnight)	6.51	Average Interest Rate
Inflation Rate (Point to Point)	9.92%	August-23
Consumer Price Index	117	August-23

MARKET CAPITALISATION	
1. EQUITY	4476196347930.67
2. MUTUAL FUND	37402577304.04
3. DEBT SECURITIES	3261155750788.10
<b>TOTAL</b>	<b>7774754676022.81</b>

### EMERALDOIL: Agreement with Jamuna Edible Oil Industries Ltd.

The company has informed that the Board of Directors of the company has signed an agreement with Jamuna Edible Oil Industries Ltd. to operate the production and market/export its finished Rice Bran Oil and Crude oil in local market and Japan market.

TOTAL TRANSACTIONS	
A. NO. OF TRADES	107274
B. VOLUME(Nos.)	74215797
C. VALUE(Tk)	4223004171.70

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
SHYAMPSUG	139.10	9.96%
APEXFOODS	427.10	8.73%
JUTESPINN	362.10	6.25%
ARAMIT	288.10	6.11%
MEGHNA PET	36.70	5.16%
NITOLINS	45.20	4.87%
BDAUTOCA	138.20	4.70%
UNITEDINS	55.10	4.36%
EHL	99.70	4.18%
ZEALBANGLA	140.9	4.14%

Top 10 Loser (Closing Price-All companies)		
Instrument	Close price	% Change
MIRACLEIND	46.50	-6.06%
CRYSTALINS	111.50	-5.43%
UNIONINS	68.60	-3.38%
BDCOM	38.30	-3.04%
KPPL	9.60	-3.03%
EMERALDOIL	136.80	-2.56%
TILIL	59.20	-2.31%
YPL	25.50	-2.30%
SIMTEX	23.80	-2.06%
BERGERPBL	1779	-1.92%

Top 10 Companies by Value		
Company	% change	Turnover Value in Tk.
CITYGENINS	1.00%	424.63
GEMINISEA	1.10%	148
APEXFOOT	3.95%	146.1
KBPPWBIL	0.37%	127.79
EHL	4.18%	126.92
SEAPEARL	0.05%	122.65
FUWANGFOOD	-0.66%	119.39
UNIONINS	-3.38%	119.33
BDCOM	-3.04%	118.03
APEXFOODS	8.73%	114.74

Market Parameter			
Variables	26 Sep 2023	25 Sep 2023	Change
Market Annualized PE	18.49	18.49	0.00%
Turnover Velocity	20.24%	20.18%	0.06%
Market RSI (14 Days)	42.84	42.33	1.20%
Market MFI (14 Days)	52.07	53.99	-3.56%
Dividend Yield	3.23%	3.23%	0.00%
Market Cap (BDT Bn)	7775.7	7775.97	0.00%
Market Cap (USD bn)	70.37	70.37	0.00%
Market Cap to GDP Ratio	19.58%	19.58%	0.00%

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 24-27 September 2023

### Currency Update- 27-09-2023

Currency	Buy	Sell
Saudi Riyal (SAR)	29.2565	29.5235
UAE Dirham (AED)	29.8801	30.1528
US Dollar (USD)	110.0000	110.5000
EURO (EUR)	115.9506	117.0088
Pound sterling (GBP)	133.2966	134.5131
Japanese Yen (JPY)	0.7366	0.7434
Swiss franc (CHF)	119.7096	120.8021
Australian Dollar (AUD)	70.0972	70.7369
Canadian Dollar (CAD)	81.1638	81.9046
Swedish Krona (SEK)	9.9750	10.0661
Singapore Dollar (SGD)	80.1005	80.8316
Chinese Yuan (CNY)	15.0137	15.1508
Indian Rupee (INR)	1.3184	1.3304
Pound sterling (GBP)	133.2966	134.5131
Japanese Yen (JPY)	0.7366	0.7434

SOURCE : STANDARD  
CHARTERED BANK

### World Stock & Commodities

	27-Aug-23	Change	Change %
Crude Oil (WTI)*	USD 19.58%	USD -0.72	0.70%
Crude Oil (Brent)*	USD 94.836	USD -0.73	0.92%
Gold Spot'	USD 1897.68	USD -18.05	-0.15%
S&P 500	4402.20	-41.75	-0.94%
FTSE 100	7,731.65	+71.45	0.93%
BSE SENSEX	66,219.04	-581.80	0.87%
KSE-100	45,976.70	+44.18	+0.10%

### MACROECONOMIC INDICATORS

Indicators/Years	2018	2019	2020	2021	2022	2023
GDP	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$460	
Per Capita GDP	\$1,991	\$2,154	\$2,270	\$1684	\$1785	
GDP Growth	7.32%	7.88%	3.45%	6.94%	7.25%	
GNI	\$329.87B	\$366.49B	\$385.22B	\$435.53B	31521	33480
Population	163,683,958	165,516,222	167,420,951	169,356,251	171 Mn	
Trade Balance	\$-23.03B	\$-18.93B	\$-20.14B	\$-26.63B	-	-
Foreign Direct Investment	\$2.42B	\$1.91B	\$1.53B	-	-	-
Unemployment Rate	4.3	4.2	5.3	5.2	4.7	-
Import Prices	246.03	259.38	269.73	283.38	-	-
GDP Deflator	219.37	229.41	240.29	249.42	-	-

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 24-27 September 2023

### Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	608.2	91.02	7.05	67,693.49	8.71%	29
2	Cement	616.3	35.9	20.7	12,272.48	1.58%	6
3	Ceramics Sector	201.2	2.51	78.12	3,144.60	0.40%	4
4	Corporate Bond	0	0	0	3,366.23	0.43%	3
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,084.70	69.94	59.69	52,353.70	6.73%	32
7	Financial Institutions	465.5	21.7	38.35	18,308.75	2.35%	8
8	Food & Allied	8,148.20	135.66	45	39,887.25	5.13%	18
9	Fuel & Power	4,501.50	186.72	18.86	45,289.02	5.83%	16
10	Insurance	2,502.30	119.88	20.89	18,677.50	2.40%	51
11	IT Sector	589.3	20.86	27.72	4,114.00	0.53%	11
12	Jute	526.4	1.76	299.09	285.52	0.04%	1
13	Miscellaneous	9,072.60	132.79	22.95	23,226.59	2.99%	15
14	Mutual Funds	3,189.90	287.88	18.68	4,678.19	0.60%	22
15	Paper & Printing	1,193.20	41.53	31.61	3,970.43	0.51%	6
16	Pharmaceuticals & Chemicals	12,992.00	441.4	31.54	71,988.88	9.26%	31
17	Services & Real Estate	232	10.12	31.03	2,851.00	0.37%	4
18	Tannery Industries	1,391.50	81.85	19.55	3,525.25	0.45%	5
19	Telecommunication	535.5	44.7	14.41	58,023.18	7.46%	3
20	Textile	1,496.20	60.13	30.33	15,956.65	2.05%	30
21	Travel & Leisure	256.2	15.26	15.95	4,604.79	0.59%	3
22	Treasury Bond	0	0	0	54,772.84	7.04%	0

### Global Indices

### Index

	Open	Prev Close	52-wk high	52-wk low
<b>AMERICA</b>				
Dow Jones (USA)	33,862.68	34,006.88	35,679.13	28,660.94
NASDAQ 100 (USA)	14,668.45	14,768.90	14,678.48	14,505.68
S & P 500 (USA)	4,312.88	4,337.44	4,607.07	3,491.58
<b>EUROPE</b>				
MDAX (Germany)	25,645.35	25,676.18	29,815.39	21,456.66
CAC 40 (France)	7,070.39	7,074.02	7,581.26	5,628.42
FTSE 100 (Britain)	7,625.72	7,625.72	7,645.55	7,613.97
<b>ASIA</b>				
Hang Seng (Hong Kong)	17,655.41	17,885.60	22,700.85	14,597.31
Kospi ( Republic Of Korea)	2,564.45	2,561.22	2,668.21	2,134.77
Nikkei 225 (Japan)	32,571.03	33,023.78	33,772.89	25,621.96
Sensex (India)	66,213.33	66,800.84	67,927.23	56,147.23
Shanghai Composite (China)	3,084.70	3,137.14	3,418.95	2,885.09
NIFTY 50	19,637.05	19,664.70	19,715.15	19,554.00

### POLICY RATE

Rate Name	%
Repo Rate	6.50%
SLF Rate	8.50%
SDF Rate	4.50%
Bank Rate	4.00%

### RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	N/A





# Weekly Stock Market Report

WEEKLY MARKET UPDATE 24-27 September 2023



## Disclaimer

DISCLAIMER: This document has been prepared by the Research Team of Islami Bank Securities Limited (IBSL) for information only of its clients residing both in Bangladesh and abroad, on the basis of the publicly available information in the market and own research. This document has been prepared for informational purposes only and does not solicit any action based on the material contained herein and should not be taken as an offer or solicitation to buy or sell or subscribe to any security. Neither IBSL nor any of its directors, shareholders, member of the management, or employees represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic, and correct. However all reasonable the consequences thereof any claim or demand for such consequences shall be rejected outright by IBSL or by any court of law.

**Data Source:** Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

## \*\*\* Follow Us



Islami Bank Securities limited - IBSL



Islami Bank Securities Limited (IBSL)



islami\_bank\_securities\_limited [@IBSL]



Islami Bank Securities Limited [@IBSL2010]



Islami Bank Securities Limited @islamibanksecuritieslimited

### Sylhet Digital Booth :

Galeria Shopping Complex,  
West Zinda Bazar ,Sylhet  
Phone : 01321-220375

### khulna Digital Booth :

Akankha Center (3rd Floor),  
4/b,Babystand  
,Dakbangla,Khulna  
Phone : 01321-220372  
IPO No: 90005

### Chattogram Branch :

3,Sheikh Mujib Road (level-1),  
Agrabad,Chattogram  
Phone : 02-41370203  
Cell : 01755-645329 & 01787-692079

### Head Office :

20, Dilkusha (5th floor) C/A, Dhaka-1000  
Phone : 02-47119116, 02-47119021,  
02-47119153. Ext. 107 -111-113  
Cell : 01730-397300 & 01709-655796

### Dilkusha Extension of Head Office :

63, Dilkusha (5th floor) C/A, Dhaka-1000  
Phone : 02-9568429  
Cell : 01755-645328

### Motijheel Extension of Head Office :

161, Motijheel (5th floor)C/A,  
Dhaka-1000  
Phone : 01730-397305  
& 01730-374836